



2019

■ 2019	1				
		HYBR-014	BEM-014	/	
■ 2019	2		2018	“	”
■ 2019	4			GMP	
■ 2019	5			HYBR-014	BEM-014
■ 2019	6				
■ 2019	7				
■ 2019	9		HYBR-014	BEM-014	
■ 2019	9				
■ 2019	11				
■ 2019	12	“			”
		2019	“	”	

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	BEM-014 III / BEM-014
	— 2 2017
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			2017	2018	2019
			1,360.71	2,681.69	5,588.08
	GLP-1				
				GLP-1	
		GLP-1			
		2016	2017	2018	2019
				-5,272.13	-16,006.11
		-26,244.96			-21,363.43

	Shanghai Benemae Pharmaceutical Corporation
	830931
	916

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	021-61905522
	ir@benemae.com
	http://www.benemae.com/
	916 201321
	www.neeq.com.cn

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	172,321,500
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	916	
	172,321,500	

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一、

			%
	56,871,527.36	27,323,092.31	108.14%
%	58.44%	39.04%	-
	-262,449,576.35	-213,634,252.04	22.85%
	-265,562,017.06	-204,097,488.99	30.12%
%	-225.63%	-83.99%	-
%	-228.30%	-80.24%	-
	-1.59	-1.32	20.29%

二、

			%
	471,719,323.57	431,136,297.40	9.41%
	304,773,639.59	272,081,297.99	12.02%
	166,945,683.98	159,000,932.74	5.00%
	0.97	0.98	-1.02%
%	65.00%	62.93%	-
%	64.61%	63.11%	-
	43.47%	16.59%	-
	-	-	-

三、

			%
	-212,583,506.63	-87,544,566.01	142.83%
	3.83	2.44	-
	0.87	0.59	-

四、

			%
%	9.41%	-15.98%	-
%	108.14%	93.92%	-
%	22.85%	-	-

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			%
	172,321,500	161,974,500	6.39%

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	3,583,822.53

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1,153,173.37

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	15,053,058.17			
		15,053,058.17		
	26,616,335.09			
		26,616,335.09		
	54,920,347.09	41,058,926.41		
	38,976,896.13	52,838,316.81		

2	GLP-1	-
	“ Best-in-class ”	

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BEM-014	/		
2019		56,871,527.36	23,638,515.62
		27	
1 BEM-012		GLP-1	
2 BEM-014			27
3 BEM-041	GLP-1		
4 BEM-050		BEM-050	
		NASH	

BEM-015
BEM-032 BEM-033

IV

GLP-1

100%
GMP

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		%		%	%
	65,912,058.34	13.97%	1,116,735.52	0.26%	5,802.21%
	13,137,451.09	2.79%	15,053,058.17	3.49%	-12.73%
	24,335,477.41	5.16%	11,376,534.33	2.64%	113.91%
	230,769,601.15	48.92%	81,219,347.19	18.84%	184.13%
	16,579,439.64	3.51%	180,564,990.24	41.88%	-90.82%
	108,179,970.69	22.93%	27,681,731.34	6.42%	290.80%
	20,000,000.00	4.24%	45,000,000.00	10.44%	-55.56%
	115,491,281.40	24.48%	129,947,805.86	30.14%	-11.12%
	79,199,443.39	16.79%	111,294,803.47	25.81%	-28.84%

1	64,795,322.82
2	12,958,943.08
3	149,550,253.96
4	163,985,550.60

5	80,498,239.35
6	25,000,000.00

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(1)

		%		%	%
	56,871,527.36	-	27,323,092.31	-	108.14%
	23,638,515.62	41.56%	16,657,225.23	60.96%	41.91%
	58.44%	-	39.04%	-	-
	154,321,535.87	271.35%	85,327,549.70	312.29%	80.86%
	39,429,835.11	69.33%	41,058,926.41	150.27%	-3.97%
	91,437,884.73	160.78%	52,838,316.81	193.38%	73.05%
	13,455,824.70	23.66%	6,351,424.45	23.25%	111.86%
	142,641.41	0.25%			
	-130,393.09	-0.23%	-35,656,547.07	-130.50%	-99.63%
	3,630,519.27	6.38%	1,378,084.24	5.04%	163.45%
	3,171,249.76	5.58%			
	-2,018,076.39	-3.55%			
	-	-	-	-	-
	-	-	-	-	-
	-260,778,354.74	-458.54%	-209,337,659.50	-766.16%	24.57%
	42,075.26	0.07%	64,722.12	0.24%	-34.99%
	1,713,327.19	3.01%	4,361,356.08	15.96%	-60.72%
	-262,449,606.67	-461.48%	-213,634,293.46	-781.88%	22.85%

1	29,548,435.05	
2	6,981,290.39	
3	68,993,986.17	
4	38,599,567.92	BEM-014
5	7,104,400.25	
6	51,440,695.24	
7	48,815,313.21	

(2)

			%
	55,880,788.71	26,816,935.04	108.38%
	990,738.65	506,157.27	95.74%
	22,810,388.34		

4		3,551,425.71	6.24%	
5		3,125,449.79	5.50%	
		48,009,176.62	84.41%	-

(4)

			%	
1	()	12,445,065.52	22.00%	
2	()	5,862,932.01	10.36%	
		1,635,245.96	2.89%	
3		3,833,660.38	6.78%	
4		3,485,013.23	6.16%	
5		2,699,351.31	4.77%	
		29,961,268.41	52.96%	-

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			%
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-19,787.38

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2018

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	2018 12 31		2019 1 1
	5,376,066.88	-5,376,066.88	
		5,376,066.88	5,376,066.88
	27,638,221.83	43,509.51	27,681,731.34
	111,445,860.90	-151,057.43	111,294,803.47
	12,000,000.00	107,547.92	12,107,547.92

(2) 2019 1 1

	()	1,116,735.52		1,116,735.52
	()	15,053,058.17		15,053,058.17
	()	563,200.24		563,200.24
	()	5,376,066.88		5,376,066.88
		27,638,221.83		27,681,731.34

	15,053,058.17			15,053,058.17
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CAS22	12,000,000.00			
(CAS22)		107,547.92		
CAS22				12,107,547.92
	45,000,000.00			45,000,000.00
	222,700,417.82			222,700,417.82
(4) 2019 1 1				
	(2018 12 31)			(2019 1 1
	806,350.07			806,350.07
	110,574.06			110,574.06
	39,387,488.51	-39,387,488.51		
3.	2019 6 10		7	——
2019 6 17		12	——	

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The bar chart displays the number of GLP-1 drugs approved by the FDA from 2017 to 2019, categorized by their BEM-014 status. The Y-axis represents the number of drugs, ranging from 0 to 10. The X-axis shows the years 2017, 2018, and 2019. The legend indicates two categories: BEM-014 (blue bars) and GLP-1 (green bars). The data is as follows:

Year	BEM-014	GLP-1
2017	1,360.71	2
2018	2,681.69	2
2019	5,588.08	2

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2016	2017	2018	2019	-5,272.13
-16,006.11	-21,363.43	-26,244.96		

BEM-014 /

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6	5,560,000.00	3,682,723.57

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	1%	34,331.56	34,331.56		2019 4 23
		4,875,600.00	4,875,600.00		2019 4 23
		18,000,000.00	7,390,000.00		2019 4 30
		200,000,000.00	30,000,000.00		2019 7 5
		100,000,000.00	18,000,000.00		2019 7 5
	3	300,000,000.00			2019 11 1
	3 1 3	300,000,000.00	105,000,000.00		2019 12 10

		135,300.00	135,325.00		2020 3 16

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				/	/			
	2019 6 5	2019 4 23				34,331.56		
				1%				
	2019 5 30	2019 4 23		717		4,875,600.00		

1		34,331.56		1%
2			4,875,600.00	100%

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2019		>	2019
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				%	
916			37,479,399.13	7.95%	
908 2			19,287,875.13	4.09%	
			18,939,583.98	4.02%	
	-	-	75,706,858.24	16.06%	-

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			%			%
		139,066,125	85.86%	7,916,625	146,982,750	85.30%
		86,749,875	53.56%	10,784,000	97,533,875	56.60%
		187,125	0.12%	-14,375	172,750	0.10%
		162,000	0.10%	23,875	185,875	0.11%
		22,908,375	14.14%	2,430,375	25,338,750	14.70%
		22,397,625	13.83%	2,400,000	24,797,625	14.39%
		510,750	0.32%	-239,250	271,500	0.16%
		189,375	0.12%	-18,000	171,375	0.10%
		161,974,500	-	10,347,000	172,321,500	-
		406				

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2019 9 30			
10,347,000	2,400,000	7,947,000	
	172,321,500		

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					%		
1		79,251,000	-	79,251,000	45.9902%	-	79,251,000
2		29,896,500	13,184,000	43,080,500	25.0001%	24,797,625	18,282,875
3		4,500,000	-	4,500,000	2.6114%	-	4,500,000
4		-	3,787,000	3,787,000	2.1976%	-	3,787,000

5		2,006,000	-	2,006,000	1.1641%	-	2,006,000
	1						
6		2,000,000	-	2,000,000	1.1606%	-	2,000,000

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	136,962,620.60
	532,075.47
	34,106,983.36
	47,197,229.03
	14,516,332.74
	15,610,000.00
	25,000,000.00
	41,712,379.40
	125,119.75
	41,837,499.15

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			1973 7		2017 2 8	2020 3 30	
			1961 11		2017 2 8	2020 3 30	
CHEN CHUAN			1963 7		2019 10 30	2020 3 30	
			1962 1		2019 3 12	2020 3 30	
			1958 10		2019 3 12	2020 3 30	
			1975 1		2019 3 12	2020 3 30	
			1985 2		2019 11		

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Diabetes and Metabolism Research and Review	Journal of Diabetes Investigation
1958	2004
1975	
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	28	31
	86	93
	253	304
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	10	11
	455	540

	14	16
	36	51
	179	215
	177	202
	49	56
	455	540

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56,871,527.36

55,880,788.71

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2019	12	31	
115,491,281.40	2019	12 31	24.48%

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		2019 12 31	2019 1 1
	1	65,912,058.34	1,116,735.52
		-	
	2	13,137,451.09	15,053,058.17
	3	3,316,742.59	1,406,665.60
	4	630,831.44	563,200.24
	5	24,335,477.41	11,376,534.33
	6	145,163.11	1,692,734.39
		107,477,723.98	31,208,928.25

		-	
		-	
	7	926,365.79	5,376,066.88
	8	230,769,601.15	81,219,347.19
	9	16,579,439.64	180,564,990.24
	10	115,491,281.40	129,947,805.86
	11		1,846,914.68

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		2019 12 31	2019 1 1
		65,873,741.73	1,111,721.53
		-	
	1	13,137,451.09	15,053,058.17
		3,316,742.59	1,406,665.60
	2	630,831.44	563,200.24
		24,335,477.41	11,376,534.33

		474,911.61	972,244.30

		665,078,361.09	405,050,738.29
		-670,441,423.99	-403,674,905.98
		166,958,437.10	163,350,332.31
		476,971,476.69	440,688,120.30

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		2019	2018
		56,871,527.36	27,323,092.31
	1	56,871,527.36	27,323,092.31
		322,445,823.06	202,382,288.98
	1	23,638,515.62	16,657,225.23
	2	162,227.03	148,846.38
	3	154,321,535.87	85,327,549.70
	4	39,429,835.11	41,058,926.41
	5	91,437,884.73	52,838,316.81
	6	13,455,824.70	6,351,424.45
		12,464,229.18	6,025,897.90
		147,531.70	28,624.84
	7	3,630,519.27	1,378,084.24
“ _ ”	8	3,171,249.76	
“ _ ”			

“ _ ”			
“ _ ”			
“ _ ”	9	-2,018,076.39	
“ _ ”	10	142,641.41	
“ _ ”	11	-130,393.09	-35,656,547.07
“ _ ”			
“ _ ”		-260,778,354.74	-209,337,659.50
	12	42,075.26	64,722.12
	13	1,713,327.19	4,361,356.08
“ _ ”		-262,449,606.67	-213,634,293.46
“ ”		-262,449,606.67	-213,634,293.46
	-	-	-
1. “ _ ”		-262,449,606.67	-213,634,293.46
2. “ _ ”			
	-	-	-
1. “ _ ”		-30.32	-41.42
2. “ _ ”		-262,449,576.35	-213,634,252.04
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		-262,449,606.67	-213,634,293.46

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			37,127,162.73
	1	3,133,034.98	1,382,528.04
		68,086,260.10	63,956,702.54
		21,683,972.83	6,153,687.17
		112,448,648.05	79,076,735.67
		1,760,228.03	148,846.38
	2	144,776,917.82	66,121,999.33
		280,669,766.73	151,501,268.55
		-212,583,506.63	-87,544,566.01
		5,602,874.46	
		5,602,874.46	
		13,162,481.73	14,269,097.85
		13,162,481.73	14,269,097.85
		-7,559,607.27	-14,269,097.85
		178,675,000.00	
		131,361,778.17	87,638,221.83
	3		

	4	40,631,831.56	18,090,000.00
		110,720,133.46	114,419,616.74
		284,938,436.71	86,538,605.09
		0.01	0.08
		64,795,322.82	-15,275,058.69
		1,116,735.52	16,391,794.21
		65,912,058.34	1,116,735.52

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		2019	2018
		64,953,225.12	25,447,011.77
			37,127,162.73
		3,133,029.46	1,382,404.17
		68,086,254.58	63,956,578.67
		21,683,972.83	

		178,675,000.00	
		131,361,778.17	87,638,221.83
		85,621,792.00	115,755,000.00
		395,658,570.17	203,393,221.83
		63,000,000.00	91,587,470.86
		7,088,301.90	4,742,145.88
		40,619,100.00	18,095,000.00
		110,707,401.90	114,424,616.74
		284,951,168.27	88,968,605.09
		0.01	0.08
		64,762,020.20	-12,840,780.96
		1,111,721.53	13,952,502.49
		65,873,741.73	1,111,721.53

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	2019												
	161,974,500.00				404,612,847.99						-407,586,415.25	54,066.67	159,054,999.41
	161,974,500.00				404,612,847.99						-407,586,415.25	54,066.67	159,054,999.41
“ ”	10,347,000.00				260,047,327.59						-262,449,576.35	-54,066.67	7,890,684.57
											-262,449,576.35	-30.32	-262,449,606.67
	10,347,000.00				260,027,622.80							-54,036.35	270,320,586.45
1	10,347,000.00				247,795,924.53							-34,331.56	258,108,592.97
2													

3					7,258,910.51							7,258,910.51
4					4,972,787.76						-19,704.79	4,953,082.97
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2												
					19,704.79							19,704.79
	172,321,500.00				664,660,175.58					-670,035,991.60		166,945,683.98

	2018													
	161,974,500.00				381,691,543.41						-193,952,163.21	54,108.09	349,767,988.29	
	161,974,500.00				381,691,543.41						-193,952,163.21	54,108.09	349,767,988.29	
“ ”					22,921,304.58						-213,634,252.04	-41.42	-190,712,988.88	
											-213,634,252.04	-41.42	-213,634,293.46	
					22,921,304.58								22,921,304.58	
1														

20,164,222.50

4					2,757,082.08								2,757,082.08
1													
2													
3													
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	2019										
	161,974,500.00				405,050,738.29					-403,674,905.98	163,350,332.31
	161,974,500.00				405,050,738.29					-403,674,905.98	163,350,332.31
“ ”	10,347,000.00				260,027,622.80					-266,766,518.01	3,608,104.79
										-266,766,518.01	-266,766,518.01
	10,347,000.00				260,027,622.80						270,374,622.80
1	10,347,000.00				247,795,924.53						258,142,924.53
2											
3					7,258,910.51						7,258,910.51

4					4,972,787.76							4,972,787.76
1												
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	2018											
	161,974,500.00				382,129,433.71						-190,044,754.40	354,059,179.31
	161,974,500.00				382,129,433.71						-190,044,754.40	354,059,179.31
“ ”					22,921,304.58						-213,630,151.58	-190,708,847.00
											-213,630,151.58	-213,630,151.58
					22,921,304.58							22,921,304.58
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	15,053,058.17		
			15,053,058.17
	26,616,335.09		
			26,616,335.09
	54,920,347.09		
			41,058,926.41

	()	563,200.24		563,200.24
	(	5,376,066.88		5,376,066.88
		27,638,221.83		27,681,731.34
		26,616,335.09		26,616,335.09
		111,445,860.90		111,294,803.47
		12,000,000.00		12,107,547.92
		45,000,000.00		45,000,000.00

(3) 2019 1 1

2018 12
31



CAS22				5,376,066.88
	5,376,066.88			5,376,066.88

B.

CAS22	27,638,221.83			
(CAS22)		43,509.51		
CAS22				27,681,731.34
	26,616,335.09			26,616,335.09
CAS22	111,445,860.90			
(CAS22)		-151,057.43		
CAS22				111,294,803.47
CAS22	12,000,000.00			
(CAS22)		107,547.92		
CAS22				12,107,547.92
	45,000,000.00			45,000,000.00
	222,700,417.82			222,700,417.82

(4) 2019 1 1

	(2018 12 31)			(2019 1 1
	806,350.07			806,350.07
	110,574.06			110,574.06
	39,387,488.51	-39,387,488.51		

3. 2019 6 10 7 —
2019 6 17 12 —

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		1% 2%
		15% 25%

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2019 39 2019 4 1 16% 10%
13% 9%

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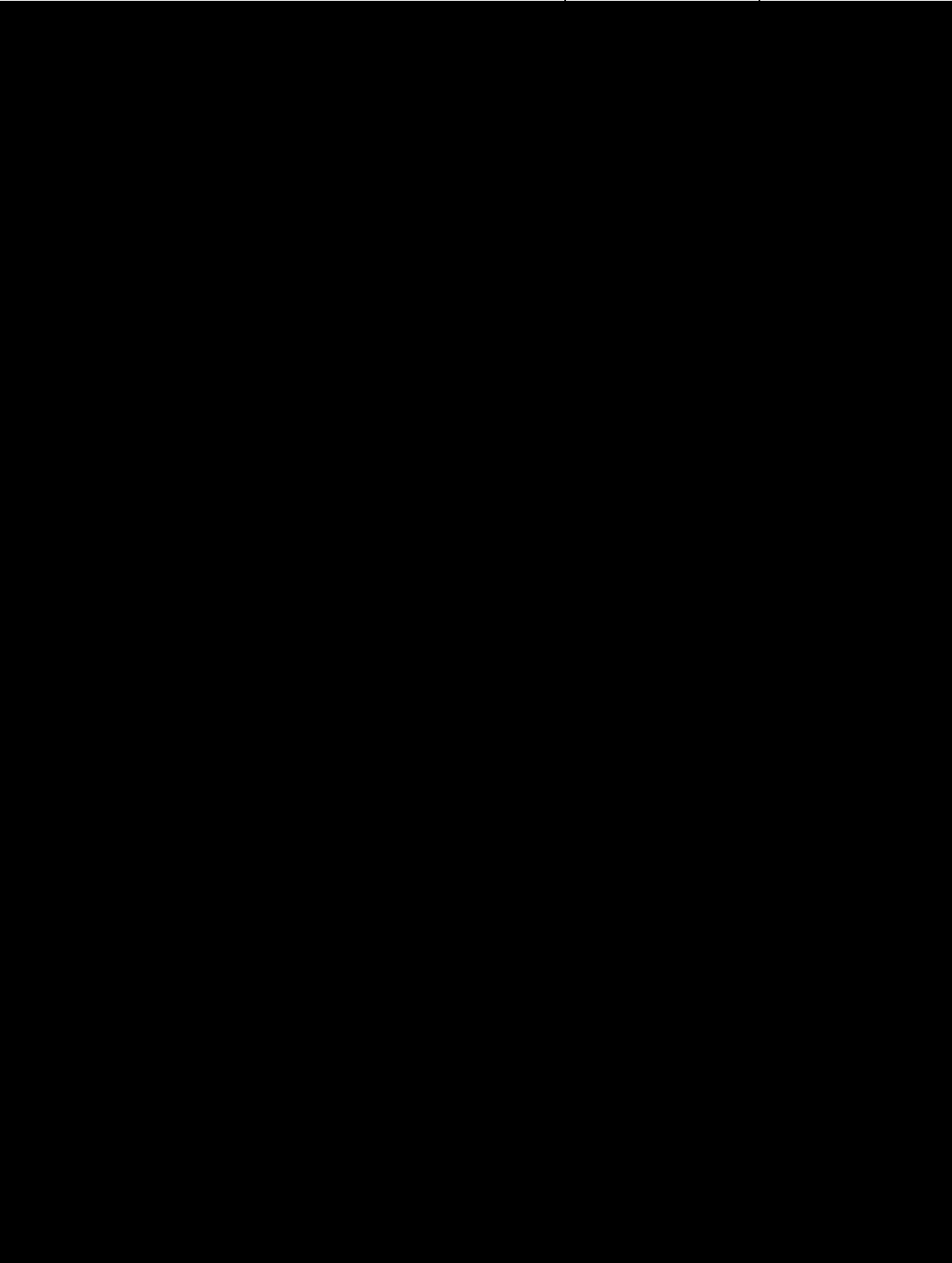
	1,246.85	1,482.85
	65,910,811.49	1,115,013.20
		239.47
	65,912,058.34	1,116,735.52

2.

	806,350.07	-114,905.28						691,444.79
	806,350.07	-114,905.28						691,444.79

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		(%)	
[1]	7,512,171.88	54.32	375,608.59



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		(%)				(%)		
1	3,026,453.04	91.25		3,026,453.04	1,349,187.60	95.91		1,349,187.60
1-2	290,289.55	8.75		290,289.55	57,478.00	4.09		57,478.00
	3,316,742.59	100.00		3,316,742.59	1,406,665.60	100.00		1,406,665.60

2) 1

	144,000.00	
	144,000.00	
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		(%)
	400,000.00	12.06
	331,370.73	9.99
	194,174.76	5.85
	163,670.18	4.94
	160,202.30	4.83
	1,249,417.97	37.67

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		(%)		(%)	

	701,369.37	100.00	70,537.93	10.06	630,831.44
	701,369.37	100.00	70,537.93	10.06	630,831.44
	701,369.37	100.00	70,537.93	10.06	630,831.44
()					

		(%)		(%)	
	673,774.30	100.00	110,574.06	16.41	563,200.24
	673,774.30	100.00	110,574.06	16.41	563,200.24
	673,774.30	100.00	110,574.06	16.41	563,200.24

2)

			(%)
	701,369.37	70,537.93	10.06
1	611,719.45	30,585.97	5.00
1-2	6,400.00	640.00	10.00
2-3	14,100.00	4,230.00	30.00
3-4	67,459.92	33,729.96	50.00
4-5	1,690.00	1,352.00	80.00
	701,369.37	70,537.93	10.06

(2)

	12	()	()

	110,574.06			110,574.06
	—	—	—	
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	-27,736.13			-27,736.13
	12,300.00			12,300.00
	70,537.93			70,537.93

(3) 12,300.00

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	656,472.88	236,153.67
	17,634.01	377,321.05
	27,262.48	60,299.58
	701,369.37	673,774.30

(5) 5

				(%)	
[]	633,422.88	1 3-4	591,535.44 41,887.44	90.31	50,520.49
	15,524.00		3-4	2.21	7,762.00
	13,050.00	1 6,400.00 4,100.00	2,550.00 1-2 2-3	1.86	1,997.50

[]

5.

(1)

	2,616,632.79		2,616,632.79	1,905,036.48		1,905,036.48
	6,075,928.88	111,096.86	5,964,832.02	1,961,709.37		1,961,709.37
	15,773,308.83	19,296.23	15,754,012.60	24,467,243.39	16,968,337.41	7,498,905.98

	145,163.11	1,692,734.39
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7.

		[]
	926,365.79	5,376,066.88
	926,365.79	5,376,066.88
	926,365.79	5,376,066.88
[]	2018 12 31	()2

8.

(1)

	230,769,601.15	81,140,457.87
		78,889.32
	230,769,601.15	81,219,347.19

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1)

	60,439,668.00	103,196,671.14	1,146,836.93	3,459,409.91	168,242,585.98
	14,269,194.69	152,701,036.74		2,167,690.76	169,137,922.19
1)		2,490,532.21		312,192.93	2,802,725.14
2)	14,269,194.69	150,210,504.53		1,855,497.83	166,335,197.05
3)					
		19,689.48			19,689.48
1)		19,689.48			19,689.48
	74,708,862.69	255,878,018.40	1,146,836.93	5,627,100.67	337,360,818.69

	12,563,717.02	71,316,086.54	365,132.82	2,857,191.73	87,102,128.11
	2,318,655.11	16,535,011.39	136,186.95	517,940.98	19,507,794.43
1)	2,318,655.11	16,535,011.39	136,186.95	517,940.98	19,507,794.43
		18,705.00			18,705.00
1)		18,705.00			18,705.00
	14,882,372.13	87,832,392.93	501,319.77	3,375,132.71	106,591,217.54
	59,826,490.56	168,045,625.47	645,517.16	2,251,967.96	230,769,601.15
	47,875,950.98	31,880,584.60	781,704.11	602,218.18	81,140,457.87

2)

	19,228,142.21
	19,228,142.21

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		78,889.32
		78,889.32

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				160,141,059.75		160,141,059.75
	16,087,444.81		16,087,444.81	19,059,827.93		19,059,827.93
	491,994.83		491,994.83	1,364,102.56		1,364,102.56
	16,579,439.64		16,579,439.64	180,564,990.24		180,564,990.24

2)

	2	160,141,059.75		160,141,059.75		
	3,000	19,059,827.93	1,757,651.62	4,730,034.74		16,087,444.81
		1,364,102.56	591,994.83	1,464,102.56		491,994.83
		180,564,990.24	2,349,646.45	166,335,197.05		16,579,439.64

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		(%)			(%)	
	(%)					
	100.00	100.00	4,710,245.75			
	69.39	69.39				
			4,710,245.75			

10.

	23,631,702.00	138,620,610.73	966,957.98	163,219,270.71
	23,631,702.00	138,620,610.73	966,957.98	163,219,270.71

	4,692,118.02	42,745,783.96	290,087.33	47,727,989.31
	18,939,583.98	95,874,826.77	676,870.65	115,491,281.40
	19,437,992.00	109,736,247.45	773,566.41	129,947,805.86
83.01%				

11.

20	1,846,914.68		1,846,914.68		
	1,846,914.68		1,846,914.68		

12.

	474,911.61	972,244.30
	474,911.61	972,244.30

13.

		[]
	88,148,467.92	27,681,731.34
	20,031,502.77	
	108,179,970.69	27,681,731.34
[]	2018 12 31	()2

14.

(1)

	1,452,769.78	2,188,871.99
	4,680,418.11	13,022,817.14

	13,557,428.51	11,404,645.96
	19,690,616.40	26,616,335.09

(2) 1

		5,589,011.46	5,335,533.46	253,478.00
	1,779,109.22	1,702,407.15	411,300.00	3,070,216.37
		139,006.22	139,006.22	
	369,495.60	90,285.82	459,781.42	

	200,000.00	
	200,000.00	

19.

	5,000,000.00		375,000.03	4,624,999.97	
	8,000,000.00		600,000.03	7,399,999.97	
	1,113,000.00			1,113,000.00	

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4,972,787.76

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	-407,464,778.20	-193,870,027.72
+	-121,637.05	-82,135.49
	-407,586,415.25	-193,952,163.21
	-262,449,576.35	-213,634,252.04
	-670,035,991.60	-407,586,415.25

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121,637.05

82,135.49

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	55,880,788.71	22,810,388.34	26,816,935.04	16,253,461.46
	990,738.65	828,127.28	506,157.27	403,763.77
	56,871,527.36	23,638,515.62	27,323,092.31	16,657,225.23

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	12,786.22	
	38,358.63	
	13,517.22	
	37,630.10	27,976.00
	59,934.86	120,870.38
	162,227.03	148,846.38

3.

	59,422,384.04	39,185,602.00
	84,749,664.14	39,071,857.79
	7,441,304.64	5,289,295.37
	1,116,539.88	778,014.32
	599,843.25	383,961.83
	991,799.92	618,818.39
	154,321,535.87	85,327,549.70

4.

	13,270,337.18	11,075,642.91
	7,258,910.51	20,164,222.50
	6,411,443.52	
	3,587,542.01	884,844.36
	2,866,401.81	2,700,726.47
	1,747,087.15	2,277,568.11
	1,105,043.29	1,223,332.80
	951,607.04	14,171.76
	514,456.20	618,177.79
	433,752.31	557,131.42

	249,694.41	196,634.94
	1,033,559.68	1,346,473.35
	39,429,835.11	41,058,926.41

5.

	35,995,407.49	5,914,853.08
	24,596,680.19	17,604,910.56
	13,861,420.68	13,861,420.68
	7,583,970.69	7,478,935.65
	6,019,382.20	5,101,128.68
	3,381,023.48	2,877,068.16
	91,437,884.73	52,838,316.81

6.

	12,464,229.18	6,025,897.90
	147,531.70	28,624.84
	34,782.97	15,044.08
	294,867.22	117,274.75
	509,477.03	221,832.56
	300,000.00	
	13,455,824.70	6,351,424.45

7.

[]	3,583,822.53	1,263,707.57	3,583,822.53
	46,696.74	114,376.67	46,696.74
	3,630,519.27	1,378,084.24	3,630,519.27

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	3,171,249.76	—
	3,167,848.30	—
	3,171,249.76	

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	-2,018,076.39	
	-2,018,076.39	

10.

	142,641.41
	142,641.41

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	—	-530,259.66
	-130,393.09	-18,491,887.41
	—	-16,634,400.00
	-130,393.09	-35,656,547.07

12.

	14,275.20	63,023.57	14,275.20
	27,800.06	1,698.55	27,800.06
	42,075.26	64,722.12	42,075.26

13.

	1,633,453.39	4,361,349.58	1,633,453.39
	79,873.80		79,873.80
		6.50	
	1,713,327.19	4,361,356.08	1,713,327.19

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1.

	37,058.85	
	147,531.70	28,624.84
	1,950,000.00	448,582.57
	148,924.39	99,241.42
	760,748.04	558,450.00
	88,772.00	247,629.21
	3,133,034.98	1,382,528.04

2.

	142,056,128.55	60,084,204.22
	1,633,453.39	5,499,865.80
	34,782.97	15,044.08
	594,085.44	41,642.04
	458,467.47	481,243.19
	144,776,917.82	66,121,999.33

3.

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	85,621,792.00	113,320,000.00
	85,621,792.00	113,320,000.00

4.

	39,733,500.00	18,090,000.00
	564,000.00	
	300,000.00	
	34,331.56	
	40,631,831.56	18,090,000.00

5.

(1)

1)		
	-262,449,606.67	-213,634,293.46
	-12,248.32	35,656,547.07
	19,507,794.43	13,527,304.77
	14,456,524.46	14,456,524.45
	1,846,914.68	2,216,297.52
(“ ”)		
(“ ”)	79,873.80	
(“ ”)	2,018,076.39	
(“ ”)	13,059,096.40	6,143,172.65
(“ ”)	-3,171,249.76	
(“ ”)		
(“ ”)		
(“ ”)	-13,201,971.66	-3,671,152.42
(“ ”)	1,628,111.58	26,168,995.13

(“ ”)			8,030,090.06	12,242,940.78
			5,625,087.98	19,349,097.50
			-212,583,506.63	-87,544,566.01
2)				
			84,972,787.76	2,757,082.08
3)				
			65,912,058.34	1,116,735.52
			1,116,735.52	16,391,794.21
			64,795,322.82	-15,275,058.69
(2)				
1)			65,912,058.34	1,116,735.52
			1,246.85	1,482.85
			65,910,811.49	1,115,013.20
				239.47
2)				
3)			65,912,058.34	1,116,735.52

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	56,767,274.26	
	18,939,583.98	
	75,706,858.24	

2.

			4.03
	0.22	6.9762	1.53
	0.32	7.8155	2.50
			2,601,751.26
	372,946.77	6.9762	2,601,751.26

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7-36 ⁻¹	24,784,300.00		1,858,822.47	22,925,477.53		
	5,000,000.00		375,000.03	4,624,999.97		
	8,000,000.00		600,000.03	7,399,999.97		
	37,784,300.00		2,833,822.53	34,950,477.47		

2)

	1,113,000.00			1,113,000.00		
/		1,200,000.00		1,200,000.00		
	1,113,000.00	1,200,000.00		2,313,000.00		

3)

	100,000.00		
	50,000.00		
	500,000.00		
	100,000.00		
	750,000.00		

(2) 3,583,822.53

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				100.00		

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2019 12 31
93.63%(2018 12 31 82.58%)

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			1	1-3	3
	108,179,970.69	111,427,628.09	111,427,628.09		
	19,690,616.40	19,690,616.40	19,690,616.40		
	79,199,443.39	79,199,443.39	79,199,443.39		
	25,084,906.25	26,428,826.39	26,428,826.39		
	20,000,000.00	21,718,708.33	1,214,416.67	20,504,291.66	

	12,107,547.92	12,606,179.17	12,606,179.17		
	45,000,000.00	50,879,972.22		50,879,972.22	
	222,700,417.82	230,285,843.51	179,405,871.29	50,879,972.22	

()

1.

2019 12 31 105,000,000.00
(2018 12 31 84,638,221.83) 50

2.

()2

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1.			926,365.79	926,365.79
(1)			926,365.79	926,365.79

			926,365.79	926,365.79
			926,365.79	926,365.79

()

()

()

()

1.

(1)

				(%)	(%)
			5,000	45.9902	45.9902

(2)

2.

3.

CHEN CHUAN	
	CHEN CHUAN ZHANG YITAO ,

()

1.

		1,982,370.17	976,090.53
		716,981.14	641,509.42
		135,325.00	260,707.67

2.

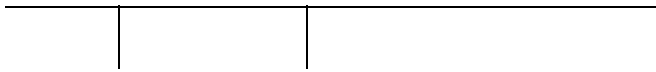
		983,372.26	506,157.27

3.

		20,000,000.00	2018/6/14	2021/5/15	
		20,000,000.00	2018/6/14	2020/12/15	
		5,000,000.00	2018/6/14	2020/6/15	
		10,888,741.65	2019/4/12	2020/4/12	
		8,312,378.17	2019/4/26	2020/4/26	
		5,798,880.00	2019/5/8	2020/5/8	
		5,322,847.88	2019/6/21	2020/6/21	
		14,315,374.13	2019/7/4	2020/7/3	
		3,620,802.25	2019/7/26	2020/7/26	
		1,740,975.92	2019/8/5	2020/8/5	
		13,000,000.00	2019/7/11	2020/7/7	
[]		5,000,000.00	2019/8/7	2020/8/6	
		5,000,000.00	2019/6/14	2020/6/12	

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		20,569.40	189,554.76
		20,569.40	189,554.76
		68,555,215.08	102,690,000.00
		68,555,215.08	102,690,000.00

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			-2,932,758.60
			-1,794,242.38
			-1,138,516.22
			-39,501.56
			121,637.05
			-121,637.05

			-188,161.33
			188,161.33
2016	2017	2018	

2019 1153

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	2019		2018	
	55,880,788.71	22,810,388.34	26,816,935.04	16,253,461.46
	55,880,788.71	22,810,388.34	26,816,935.04	16,253,461.46

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		(%)		(%)
	13,828,895.88	100.00	691,444.79	5.00
	13,828,895.88	100.00	691,444.79	5.00

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		(%)		(%)	
	15,859,408.24	100.00	806,350.07	5.08	15,053,058.17
	15,859,408.24	100.00	806,350.07	5.08	15,053,058.17

2)

			(%)
1	13,828,895.88	691,444.79	5.00
	13,828,895.88	691,444.79	5.00

(2)

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	806,350.07	-114,905.28						691,444.79

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		(%)		(%)	
	701,369.37	100.00	70,537.93	10.06	630,831.44
	701,369.37	100.00	70,537.93	10.06	630,831.44
	701,369.37	100.00	70,537.93	10.06	630,831.44

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		(%)		(%)	
	673,774.30	100.00	110,574.06	16.41	563,200.24
	673,774.30	100.00	110,574.06	16.41	563,200.24
	673,774.30	100.00	110,574.06	16.41	563,200.24

2)

			(%)
	701,369.37	70,537.93	10.06
1	611,719.45	30,585.97	5.00
1-2	6,400.00	640.00	10.00
2-3	14,100.00	4,230.00	30.00
3-4	67,459.92	33,729.96	50.00
4-5	1,690.00	1,352.00	80.00

		15,524.00	3-4	2.21	7,762.00
			2,550.00	1-2	
		13,050.00			

	13,861,420.68	13,861,420.68
	7,583,970.69	7,478,935.65
	6,019,382.20	5,101,128.68
	3,381,023.48	2,877,068.16
	91,437,884.73	52,838,316.81

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	3,171,249.76	—
	3,167,848.30	—
	3,171,249.76	

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	-79,873.80	

	1,153,173.37	
	-1,544,681.39	
	3,112,440.71	
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	3,112,440.71	

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	(%)	(/)	
	-225.63	-1.59	-1.59
	-228.30	-1.61	-1.61

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	A	-262,449,576.35
	B	3,112,440.71
	C=A-B	-265,562,017.06
	D	159,000,932.74
	E	258,142,924.53
	F	4
	G	

		H	
		I ₁	7,258,910.51
		J ₁	
		I ₂	4,972,787.76
		J ₂	6
		I ₃	19,704.79
		J ₃	6
		K	12
		$L = D + A/2 + E \times F/K - G \times H/K \pm I \times J/K$	116,320,032.35
		M=A/L	-225.63%
		N=C/L	-228.30%

3.

(1)

	A	-262,449,576.35
	B	3,112,440.71
	C=A-B	-265,562,017.06
	D	161,974,500.00
	E	
	F	10,347,000.00
	G	4
	H	
	I	
	J	
	K	12
	$L = D + E + F \times G/K - H \times I/K - J$	165,423,500.00
	M=A/L	-1.59
	N=C/L	-1.61

