



BENEMA

上海仁会生物制药股份有限公司 股票发行情况报告书

主办券商



中信建投证券股份有限公司

..... 2

..... 3

..... 19

..... 23

..... 23

..... 24

..... 24

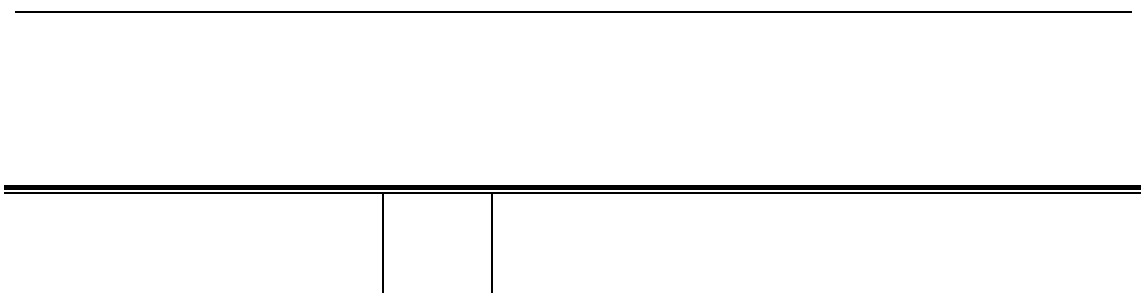
..... 24

..... 24

..... 26

..... 27

..... 30



830931		10.39
832077		

3

113

1

“

”

13

“

”

2

113

7

5

1-1-6

8 1971 8

0260****69

4

113

01803.HK

2019 1 15

400 200

200

2019 7 17

[2019]1300

1,070

12

1

8

1-1-9

	25,867.50	17,867.50
--	-----------	-----------

2

1

HYBR-014	2019	1	16	
			HYBR-014	/
		III		

3

4

3

53.21

	6,413.14	36.00%
	5,878.72	33.00%
	3,562.86	20.00%
	1,959.57	11.00%
	17,814.29	100.00%

1

2018 1

IV

IV

24

30

420 2

BEM-015

2

916

1	(BEM-015)	1,325.09
2		2,580.44
3	IV	1,090.39
4		831.13
5		586.09
		6,413.14

29,450.00

17,867.50

10,602.00

6,413.14

2

3

60% , 40%

1		1,425.14	40%
2		2,137.72	60%
		3,562.86	100%

4

1			500.00	6.1750%	2018 6 14	2019 12 15
2			1,088.87	5.6550%	2019 4 12	2020 4 12
3			1,061.00	6.0900%	2018 11 5	2019 11 5
4			739.00	5.8725%	2019 5 7	2020 5 7
		-	3,388.87	-	-	-

1

2016 9 13

2016

2016

2019 1 4

2019

2019

“

”

2

2019 1 4

2019

2019

“

”

0301240000003149

310066865018800081401

8110201014201060301

3

4

5

www.gsxt.gov.cn

http://shixin.court.gov.cn

http://www.creditchina.gov.cn/

1

2015

2015

400.00

10,000.00

2015 36

2015 5 22

2015 2143

3

“ ”

2014 4 29

P1001466

2016	9	13	2016			
			2016	9	29	2016

2017 12 31

	100,000,000.00
	136,000.00
	141,101.00
	24,638,427.75
	34,910,409.48
	10,253,196.48
	18,755,131.24
	11,447,936.05
	0.00

2016 9 13
2017 4 19 2016
2017 8 24
2018 4 19

2015 6 4

3

“ ”

2014 4

29

P1001466

“ ”

“

200

”

2019

1 15

400

200

200

2019 3 6

200

2019 3 15

190436

2019 7 17

[2019]1300

1,070

12

17

1-1-18

2017 4 17

[2017]2892

[2017]3465

2018 4 18

[2018]2907 2019

4 22

[2019]3668 2016 2017

2018

2019 1 2019 2019 7-8

2019 5

“ / ‘ ’

1 /

2 /

”

2019 5 “

”

10

1 10

2019 1 15

		%	
	79,251,000	48.9281	-
	29,896,500	18.4575	22,397,625
	12,304,500	7.5966	-
	4,500,000	2.7782	-
	2,006,000	1.2385	-
1	2,000,000	1.2348	-
	1,736,000	1.0718	-
	1,709,750	1.0556	-
	1,562,500	0.9647	-
	1,531,500	0.9455	-
	136,497,750	84.2713	22,397,625

2 10

2019 1 15

		%	
	79,251,000	45.9902	-
	33,096,500	19.2063	24,797,625
	12,304,500	7.1404	-
	4,500,000	2.6114	-
	2,006,000	1.1641	-

1			
	2,000,000	1.1606	-
	1,736,000	1.0074	
	1,709,750	0.9922	-
	1,562,500	0.9067	-
	1,531,500	0.8887	
	139,697,750	81.0680	24,797,625

1

2019 1 15

			%		%
1	1	86,749,875	53.56	87,549,875	50.81
	2	7,686,000	4.75	8,486,000	4.92
	3	162,000	0.10	162,000	0.09
	4	52,075,125	32.15	59,222,125	34.37
		139,066,125	85.86	147,013,125	85.31
2	1	22,397,625	13.83	24,797,625	14.39
	2	22,908,375	14.14	25,308,375	14.69
	3	189,375	0.12	189,375	0.11
	4	-	-	-	-
		22,908,375	14.14	25,308,375	14.69
		161,974,500	100.00	172,321,500	100.00

2

2019 1 15

400

8

1

7

		4,500	0.0028	4,500	0.0026
		19,125	0.0118	19,125	0.0111
		-	-	-	-
		2,250	0.0014	2,250	0.0013
		-	-	-	-
		-	-	-	-
		-	-	-	-
		15,000	0.0093	15,000	0.0087
		48,000.00	0.0296	4,8000.00	0.0279
		-	-	-	-
		6,000.00	0.0037	6,000.00	0.0035
	—	30,648,375	18.9217	33,848,375	19.6428
2019 8		2019 5		2019 1	

2019

2019

	2016	2017	2018	2019 1-6	2019 1-6
/	-0.33	-0.99	-1.32	-0.59	-0.56
/	-0.33	-0.99	-1.32	-0.59	-0.56
	2016	2017	2018	2019 6 30	2019 6 30
/	3.23	2.16	0.98	0.41	1.88
%	17.85	31.82	63.08	84.29	45.96
	8.50	0.45	0.17	0.15	0.20

240.00

2019	1	4
------	---	---

< > <

$$>$$

2019

2019 1 21

2019

 $\langle \quad \rangle$

< >

0301240000003149

310066865018800081401

8110201014201060301 2019 8 30

8,000.00

9,549.00

2017 12

2018 11

2017 12 29

2017

2018 1 18

2018

8,000.00

2018

11 30

9,549.00

83.78%

2019 8 19

1

2

3

4

2019

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

1

2

3

4

2019

5

6

7

8

9

10

11

12

13

14

15

16

17

18

”

全体董事签名：


宋金水


周付刚


刘凤玉


俞冲

左亚军
左亚军


王善

刘军宁
刘军宁


纪永敏

全体监事签名：

夏品
夏品

严国
严国

王国民
王国民

全体高级管理人员签名：

左亚军
左亚军

朱淑萍
朱淑萍

俞冲
俞冲

杜永成
杜永成

宋金水
宋金水



上海生合生物化学工程股份有限公司

2015.09.23

SECRET

SECRET

SECRET

SECRET

